

TAX RESCUE II, LLC
4500 Bissonnet Suite #300, Bellaire, Texas 77401
(713) 231-1113 ~ FAX (713) 434-8877 ~ Toll Free (800) 899-1414

Preliminary Administrative Inquiry

We will not prevent a reasonable person from pursuing financing. This FREE, initial inquiry will streamline our efforts to connect you with the right lending personnel. We are prohibited from denying credit based on race, color, religion, national origin, sex, marital status, age or receipt of income from public assistance. You do not need to reveal income derived from alimony or child support unless you want to. With a copy of a recorded divorce decree (showing payments due for more than three years in the future) and evidence of regular payments to you, we can include alimony and/or child support in calculating a greater gross income, and a greater loan amount and monthly payment. We cannot request information from your spouse or former spouse, unless they will be: contractually liable, you are relying on them for income, as a current spouse they must be part of the documentation in this community property state, or you are relying on the income from child support or alimony from a former spouse. We will not exclude income from public assistance, part-time employment, pension, annuity, retirement, alimony or child support. We will not refuse credit based on sex or marital status.

Is this Property: Primary Residence
 Rental Property
 Investment Property

Home Condo Townhome Land Mobile Home Commercial

1 st Client: _____

2 nd Client: _____

Present Address : _____

City: _____

1st. TX DL#/ID# _____ Social Sec. # _____

2nd. TX DL#/ID# _____ Social Sec. # _____

Mortgage Company: _____

Phones (home, work, cell/pager): _____

Email/Fax # _____

Emergency Contact 1, Name, Relationship, Phone #: _____

Emergency Contact 2, Name, Relationship, Phone #: _____

Tax Account Number: _____

Amount of Taxes Owed: _____

Employer name/# yrs. there/\$/mo.: _____

Empl/#&contact: _____

Employer name/# yrs. there/\$/mo.: _____

Empl/#&contact: _____

Prev. empl. name/# yrs. there/\$/mo.: _____

Prev. empl. name/# yrs. there/\$/mo.: _____

HAVE YOU (circle correct answer):

Are you Currently in Bankruptcy? Yes/No Any Lawsuit(s) pending? Yes/No

Ever had a car repossessed? Yes/No

OBLIGATIONS

Creditor: _____ Phone: _____

Months to pay: _____ Monthly Pmt: _____ Unpaid Balance: _____

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Months to pay: _____ Monthly Pmt: _____ Unpaid Balance: _____

Obligations to pay child support or alimony? Yes/No

Any credit problems? Yes/No

Ever been Foreclosed? Yes/No

Ever been refused credit/date(s)? Yes/No / _____

Do you have a mortgage?: _____ If so, who is the Lender?: _____

Approximate Balance: _____

ASSETS

Checking Accounts: _____ Savings Accounts: _____

Other Assets: _____

I acknowledge that all information provided herein is true and correct to the best of my knowledge, I grant permission to Tax Rescue II, LLC to contact any references needed and to view my credit report if necessary to underwrite my purchase/loan.

X _____ X _____
1 st Applicant Signature Date 2 nd Applicant Signature Date

Administrative/Marketing Contact: _____

INFORMATION FOR GOVERNMENT MONITORING PURPOSES: The following information is requested by the Federal Government for certain types of loans related to a dwelling, in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may neither discriminate on the basis of this information, nor on whether you choose to furnish it. However, if you choose not to furnish it, under Federal regulations this Lender is required to note race and sex on the basis of visual observation or surname. If you do not wish to furnish the above information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

BORROWER I do not wish to furnish this information **CO-BORROWER** I do not wish to furnish this information

Race/National Origin: American Indian or Alaskan Native Asian or Pacific Islander Black, not of Hispanic origin, Hispanic, White, not of Hispanic origin, Other (specify) _____

SEX: Female Male

TO BE COMPLETED BY INTERVIEWER This information was taken by: face to face interview, by mail, by telephone. Interviewer's: Name (printed) _____, Signature _____ Date: _____, Interviewer's phone #: 713-231-1113

Name and Address of Interviewer's Employer: Tax Rescue II LLC, PO Box 741109, Houston, TX 77274-1109